

LESLIE M. LUTTRELL

LUTTRELL | ZUCKER LAW GROUP
AFTON OAKS
400 N. LOOP 1604E, SUITE 208
SAN ANTONIO, TEXAS 78232
TEL. 210.426.3600 FAX 210.426.3610
DIRECT DIAL: 210.426.3605
E-MAIL: luttrell@lzlawgroup.com

PROFESSIONAL EXPERIENCE

Present

Luttrell | Zucker Law Group
San Antonio, Texas

Principal and Managing Partner. Client representation primarily composed of financial institutions and corporations in the areas of creditor's rights, collection, bankruptcy and general commercial litigation matters. Bankruptcy representation also includes Creditors Committee Counsel and Trustee Counsel. Ancillary practice areas concentrating in commercial litigation, uniform commercial code transactions, and general corporate compliance matters.

January, 2010 – December 31, 2011

Davidson & Troilo, P.C.
San Antonio, Texas

Of Counsel to Davidson & Troilo, P.C. Client representation primarily composed of financial institutions and corporations in the areas of creditor's rights, collection, bankruptcy and general commercial litigation matters. Bankruptcy representation also includes Creditors Committee Counsel and Trustee Counsel. Ancillary practice areas concentrating in commercial litigation, uniform commercial code transactions, and general corporate compliance matters.

January, 2001 - December 31, 2009

Morgan & Luttrell, L.L.P.
San Antonio, Texas

Client representation primarily composed of financial institutions and corporations in the areas of creditor's rights, collection, bankruptcy and general commercial litigation matters. Bankruptcy representation also includes Creditors Committee Counsel and Trustee Counsel. Ancillary practice areas concentrating in commercial litigation, uniform commercial code transactions, and general corporate compliance matters.

1998 - 2000

*Davis & Luttrell, L.L.P.
San Antonio, Texas*

Partner, Davis & Luttrell, L.L.P. Client representation primarily composed of financial institutions and corporations in creditor's rights, bankruptcy, collection, and general commercial matters. Ancillary practice areas concentrating in consumer representation in stockbroker fraud, commercial litigation, uniform commercial code transactions, and general corporate compliance matters.

1996 - 1998 ~ General Counsel, Interim Chief Executive Office and Corporate Secretary

Southwest PetroServices, Inc., Midland, Texas

Coordination of all legal and litigation strategies, including commercial transactions, corporate compliance, employment law, collection and bankruptcy issues. Coordination of all aspects of the operation of Southwest PetroServices, Inc. including the establishment of goals and policies for the seven subsidiary companies, evaluation of management performance, implementation of short and long term capital and risk management planning strategies, direct negotiation of all financing vehicles.

1995 - 1996 ~ General Counsel and Chief Operating Officer

Lorraine Wardy Enterprises, Inc., El Paso, Texas

Coordination of all legal and operational functions of the company including contract negotiations, contract drafting, commercial banking and factoring agreement negotiations, intellectual property matters (copyright and trademark), labor and employment law, and general corporate compliance matters, as well as the domestic and foreign production of the products of the company.

1993 - 1995 ~ Partner

Ainsa, Skipworth, Conde & Martinez, L.L.P., El Paso, Texas

Partner in charge of Commercial Bankruptcy Section; client representation primarily composed of closely held corporate, commercial joint venture and commercial partnership debtors in complex formal and informal financial reorganizations, creditor representation in bankruptcy and collection matters, with ancillary practice areas concentrating in commercial real estate, tax, Uniform Commercial Code and general corporate compliance matters.

1987 - 1993 ~ Partner

Ginnings, Birkelback, Keith & Delgado, P.C., El Paso, Texas

Partner Bankruptcy Section. Practice area consisted primarily of complex formal and informal financial reorganization of closely held corporations, commercial joint ventures and commercial partnerships, creditor representation in bankruptcy

and collection matters, with ancillary concentrations in commercial real estate, tax, Uniform Commercial Code, general corporate compliance and oil and gas related business operations.

1985 - 1987 ~ Associate

Martin, Shannon & Drought, P.C., San Antonio, Texas

Associate Bankruptcy Section. Practice emphasized creditor and trustee representation in complex bankruptcy litigation with concentrations in commercial real estate, Uniform Commercial Code and tax matters.

1983 - 1985 ~ Senior Law Clerk

United States Bankruptcy Court, Western District of Texas, San Antonio, Texas

Law Clerk to the Honorable Bert W. Thompson, Chief Bankruptcy Judge, United States Bankruptcy Court, Western District of Texas. Responsibilities included the briefing of all major law points in preparation for trial and first draft opinion writing for all matters taken under advisement.

SELECTED ACCOMPLISHMENTS

Litigation Strategist

Successfully identified, reviewed and orchestrated complex commercial litigation, as well as prepared for and tried complex commercial litigation in state, federal and bankruptcy courts in the U.S.

Transactional Concentration

Commercially oriented legal practice with emphasis in the areas of commercial transactions, business bankruptcy, commercial real estate, tax and Uniform Commercial Code matters.

Accomplished Negotiator

Perseverance and foresight necessary to create and implement strategies for success in complex circumstances. Certificated mediator.

Corporate Experience

Outstanding executive management skills with background as Chief Operating Officer and interim Chief Executive Officer coordinating executive, financial and legal aspects of multidivisional operations.

LICENSES

State Bar of Texas May 1984

Federal District Court Western District of Texas 1985

Federal District Court Northern District of Texas 1986

Federal District Court Southern District of Texas 1999

Federal District Court Eastern District of Texas 2002

Fifth Circuit Court of Appeals 1988

United States Tax Court 1994

CAREER AFFILIATIONS

San Antonio Bar Association
San Antonio Bankruptcy Bar Association
American Bankruptcy Institute
College of the State Bar of Texas
William S. Sessions American Inn of Court

EDUCATION

St. Mary's University School of Law, San Antonio, Texas
Juris Doctor, December 1983
Member Phi Delta Phi International Legal Honor Fraternity

St. Mary's University, San Antonio, Texas
Bachelor of Arts, May 1981
Political Science Major, Business Minor, Cum Laude

PUBLICATIONS

co-author *Stockbroker Fraud*, *San Antonio Lawyer*, Nov-Dec '99;
co-author *Choosing a Stockbroker*, *San Antonio Lawyer*, July '00;
Author and lecturer on selected bankruptcy and collection topics for the State Bar of Texas and the State Bar College, State Bar of Texas, 1986-2000

- Bankruptcy Issues; State Bar College "Summer School"; July 2000
- 9th Annual Advanced Consumer Bankruptcy Course; September 1993
- Bankruptcy Overview; State Bar Practice Skills Course, November 1991
- Bankruptcy Issues; Strategic Use of Liens Course; March 1990
- 7th Annual Advanced Consumer Bankruptcy Course; September 1990
- Bankruptcy: A Guide For The Uninitiated; March 1989
- Bankruptcy Practice Skills Course; Business and consumer litigation; September 1989
- Advanced Consumer Bankruptcy Course; September 1988
- Bankruptcy Practice Skills Course; Business and consumer litigation; March 1988
- Bankruptcy Overview; State Bar Practice Skills Course, Feb. 1987
- Dealing with Insolvency; State Bar Professional Development Course; September 1986